FL-150

INCOME AND EXPENSE DECLARATION - DEMONSTRATION COPY

DEMO

This document is designed solely to demonstrate FL150Check. It is not an official filing and contains no real person's data.

Superior Court	Superior Court of California, County of Alameda (demo only)
Petitioner	Taylor Mercer
Respondent	Jordan Mercer
Case Number	DEMO-FL150-2026-001
Declarant	Jordan Mercer, age 42
Address	100 Demo Plaza, Oakland, CA 94612
Attorney	None - demonstration copy

1. Employment

Employer	Northstar Event Production, Inc. (fictional company)
Employer Address	500 Example Avenue, Emeryville, CA 94608
Occupation	Operations Director
Job Started	March 14, 2022
Hours	Approximately 45 hours per week
Gross Pay	$8,400 per month

2. Age and education

Age	42
Education	B.A., Business Administration
Licenses / Training	None reported

3. Tax information

Last Tax Year Filed	2025
Filing Status	Married filing separately
State	California
Exemptions	1

4. Other party's income estimate

Estimated Gross Monthly Income	$6,500
Basis	Prior pay statements and employment information

Declaration: DEMONSTRATION ONLY. No signature is provided because this is fictional data created for software testing.

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NAMES, AMOUNTS, ACCOUNTS, AND TRANSACTIONS ARE INVENTED

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FL-150 DEMO - INCOME INFORMATION

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5. Income

Item	Monthly Amount	Notes
Salary or wages	$8,400.00	Current monthly gross wages reported on the declaration.
Overtime	$0.00	None reported.
Commissions / bonuses	$0.00	No monthly amount reported here.
Public assistance	$0.00	None reported.
Spousal support received	$0.00	None reported.
Pension / retirement	$0.00	None reported.
Interest income	$150.00	Estimated monthly interest.
Dividend income	$0.00	None reported.
Business / self-employment income	$0.00	Declarant reports no current monthly business income.
Other income	$0.00	None reported.

Current Reported Gross Monthly Income	$8,550.00
Average Monthly Income - Last 12 Months	$8,550.00
One-Time Bonus in June 2026	$18,000.00 bonus paid by Northstar Event Production; not included in current monthly income above.
Ownership Interest	35% ownership interest in MCS Production Services LLC; value listed as 'unknown'.

6. Deductions from income

Item	Monthly Amount	Notes
Federal and state income taxes	$1,850.00	Estimated withholding.
Social Security / Medicare	$643.00	Payroll deduction.
Mandatory retirement	$420.00	Employer plan.
Health insurance	$0.00	Declarant states spouse's employer provides family coverage.

Attachment note: Two pay stubs are summarized on page 5. The June stub reflects an $18,000 bonus.

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12. Estimated monthly expenses

Item	Monthly Amount	Notes
Mortgage / housing payment	$3,950.00	Declarant states spouse contributes $2,000 per month.
Property taxes	$650.00	Monthly equivalent.
Homeowner's insurance	$210.00	
Food and household supplies	$1,450.00	
Utilities	$480.00	
Telephone / mobile	$185.00	Same amount appears on business ledger as a company-paid mobile plan.
Clothing	$300.00	
Entertainment / dining	$850.00	Some dining charges also appear on the business credit card.
Vehicle lease	$925.00	Same amount appears on business ledger as 'Auto lease - J. Mercer'.
Gas / transportation	$420.00	
Auto insurance	$240.00	
Child care	$1,200.00	
Unreimbursed health care	$280.00	
Credit card payments	$1,350.00	
Other personal expenses	$1,250.00	Travel, memberships, miscellaneous.

Total Monthly Expenses	$13,740.00
Spouse Contribution Toward Mortgage	$2,000.00 per month
Health Insurance Premium Paid by Spouse's Employer	Approximately $780 per month
Business-Paid Auto Lease	$925 per month shown in MCS Production Services LLC ledger
Business-Paid Mobile Plan	$185 per month shown in business ledger

Document note: The expense schedule reports the full vehicle and mobile costs as personal monthly expenses.

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FL-150 DEMO - ASSETS, DEBTS, AND OTHER FINANCIAL INFORMATION

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Assets reported

Asset	Reported Value	Notes
Cash on hand / checking	$4,000.00	Amount stated on declaration.
Savings	$0.00	
Stocks / brokerage	$8,500.00	Approximate market value.
Retirement accounts	$92,000.00	
Real property equity	$145,000.00	Estimated equity in residence.
Business interest	Value unknown	35% ownership of MCS Production Services LLC.

Debts reported

Debt	Balance	Notes
Credit cards	$27,400.00	Combined balances.
Vehicle obligation	$31,000.00	Lease / payoff estimate.
Personal loan	$12,500.00	

Additional statements

Business Financial Documents	2026 year-to-date profit-and-loss statement provided. No current business balance sheet included.
Shareholder / Owner Distributions	None listed as income on the FL-150.
Bank Accounts	One personal checking account disclosed. Supporting bank summary on page 5 shows an ending balance of $22,640.18.
Loans / Advances	Business ledger references a $50,000 'shareholder loan' account, but no loan agreement or current balance statement is included.

Document note: The declaration states $4,000 in cash/checking; the supporting bank summary is on page 5.

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SUPPORTING DOCUMENT SUMMARY - DEMO ATTACHMENTS

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The following fictitious supporting records are summarized on one page so the demo can be analyzed within a five-page test limit.

A. Payroll records - Northstar Event Production, Inc.

Record	Amount	Observation
May 2026 regular payroll	$8,400.00 gross	Regular monthly gross salary.
June 2026 regular payroll	$8,400.00 gross	Regular monthly gross salary.
June 2026 bonus	$18,000.00 gross	Separate performance bonus.

B. Personal checking account - last three months

Bank Item	Amount	Observation
April 2026 deposits	$12,950.00	Includes $3,500 transfer from MCS Production Services LLC.
May 2026 deposits	$13,200.00	Includes $3,500 transfer from MCS Production Services LLC.
June 2026 deposits	$12,650.00	Includes $3,500 transfer from MCS Production Services LLC.
June 30 ending balance	$22,640.18	Declaration reports only $4,000 cash/checking.

C. MCS Production Services LLC - 2026 YTD ledger / P&L;

Business Item	Amount	Observation
2026 YTD net business income	$68,400.00	P&L; through June 30, 2026.
Owner distributions - Apr/May/Jun	$10,500.00	$3,500 transferred to Jordan Mercer each month.
Auto lease - J. Mercer	$925.00 / month	Paid directly by business.
Mobile plan - J. Mercer	$185.00 / month	Paid directly by business.
Dining / groceries on business card	$610.00 / month avg.	Categorized as client development; several merchants appear personal.
Shareholder loan account	$50,000.00	Referenced in ledger; supporting loan documents not supplied.

D. 2025 federal tax return summary

Tax Item	Annual Amount	Observation
W-2 wages	$100,800.00	Equivalent to $8,400 per month.
Business / pass-through income	$32,400.00	MCS Production Services LLC.
Interest income	$1,850.00	
Adjusted gross income	$135,050.00	Before deductions.

E. Other-party / spouse contributions

Contribution	Amount	Observation
Monthly mortgage contribution	$2,000.00	Recurring transfer from spouse.
Employer-paid family health premium	$780.00 / month	Not paid by declarant.

Documents not included with this demo package: current business balance sheet, shareholder-loan agreement, and complete business credit-card statements.

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